

User Guide

How to Find Memo Fields and Reference Fields

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How to Find Memo Fields / Reference Fields/ Rubber Stamps

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Background

Many people inquire about using memo fields / reference fields / or rubber stamps. These fields allow you to include additional information on your labels, like an order number, reference number, or invoice number.

To see what kind of information you can put in these fields, see our article on <u>commonly</u> <u>used values for modifications</u>. This article will help you find the memo, reference, or rubber stamp field section of each shipping provider.

The Process

On the Ship Orders Screen

Memo, reference, and rubber stamp fields are only available on the **Ship Orders** screen and not available in the **Shipping** panel.

1. Click on the **Home** tab and then on the **Ship Orders** button.





2. Select the shipping provider with which you wish to process a shipping label. Then, scroll down and locate the correct section based upon the below information.

FedEx: Found under the Signature & Reference section.

Signature & Reference 🌣		
Signature:	No Signature Required 🔹	
Reference #:	Order {//Order/Number}	
Invoice #:		
P.O. #:		

UPS: Found under the **Options and Reference** section.

Options & Reference		*
Confirmation:	None	
Reference #:	Order {//Order/Number}	
Reference 2#:		
Shipper Release:		
UPS Carbon Neutral:		

USPS (Express1): Found under the Rubber Stamps section.



Rubber Stamps		*
Rubber Stamp 1:		
Rubber Stamp 2:		
Rubber Stamp 3:		
🕒 Express Mail a	and International labels do not display rubber stamps.	
Reference ID:	{//Order/Number}	
	This is used to lookup the shipment in Endicia logs.	

USPS (Stamps.com): Found under the Shipment Details section.

Shipment Details Priority, Delivery Confirmation				
	Service:	Priority		
C	onfirmation:	Delivery Confirmation		
	Ship date:	2/22/2017		
	Weight:	0.0 lbs 澙		
Packaging: Package		Package 👻		
🔲 Non-Machinable 🔲 Non-Rectangular		Non-Machinable 🔲 Non-Rectangular		
Dimensions:		Enter Dimensions		
		L W H in.		
		Add to weight 📝 0.0 lbs		
	Memo 1:			
	Memo 2:			
	Memo 3:			
Express Mail and International labels do not display memo fields.				

Setting as a Default

It is possible to set a memo, rubber stamp or reference field as a default. Here's how:

1. Click on the **Manage** tab and then on the **Shipping Settings** button.





2. Select the shipping provider from the list of provider on the left of the **Shipping Settings** screen. (for this example we will use USPS)

Shipping Settings		
		
	General	
	USPS	
	USPS (w/o Postage)	
	FedEx	
	UPS	
	UPS (WorldShip)	
	USPS (Express1)	
	OnTrac	
	i-parcel	
	Other	

3. Click on the blue link **Defaults - (your shipping provider)** to open the default **Shipping Profile** screen.



4. Locate the memo, reference or rubber stamp fields based upon the below information.

USPS: Located under the Shipment section.

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- Shipment				
\checkmark	Service:	Priority 👻		
\checkmark	Confirmation:	Delivery Confirmation 👻		
1	Weight:	1.0 lbs 🔎		
\checkmark	Packaging:	Package 🔹		
\checkmark		Non-Machinable 🔲 Non-Rectangular		
\checkmark	Dimensions:	Enter Dimensions		
		5 5 5 in.		
		Add to weight 📝 0.0 lbs		
1	Stealth:	✓ Hide Postage		
\checkmark	Memo 1:	Thank you for your order!		
\checkmark	Memo 2:			
1	Memo 3:			

USPS Express1: Located in the Rubber Stamps section.

Rub	Rubber Stamps				
\checkmark		Rubber Stamp 1:	▼ 2		
\checkmark		Rubber Stamp 2:			
\checkmark		Rubber Stamp 3:			
	Express Mail and International labels do not display rubber stam				

FedEx: Located in the Options section.

Opti	ons	
\checkmark	Signature:	No Signature Required 🔹
\checkmark	Reference #:	Order {//Order/Number}
\checkmark	Invoice #:	•
\checkmark	P.O. #:	
\checkmark	Integrity:	• 2

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UPS: Located in the Options section.

-Options -		
\checkmark	Confirmation:	None
\checkmark	Reference #:	-
\checkmark	Reference 2 #:	
	- · · ·	

5. Click **OK** on the Shipping Profile screen. Then, click **Close**.

Related Articles

Commonly Used Values

Still Need Help?

Please feel free to <u>reach out to one of our awesome Customer Care representatives in St.</u> Louis. We are happy to assist you.

