

# **Reference Guide**

Adding a ChannelSale Store



## Adding a ChannelSale Store

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#### Background

ChannelSale is an e-commerce platform for online retailers that facilitates centralized management of 200 plus online shopping channels such as marketplaces: Amazon, eBay, Sears, Buy.com and comparison shopping engines: Google Shopping, Nextag, Shopzilla, PriceGrabber and affiliate networks: CommissionJunction, ShareASale, LinkShare and more shopping engines without having to invest time, money and resources for creating individual offers for each channel. It enables direct users, resellers and agencies to handle multiple channels with a single software interface.

ShipWorks connects directly to your ChannelSale account via its Generic Module integration option. With one click, or on an automated schedule, your orders are downloaded from ChannelSale. As soon as you process a shipment, ShipWorks communicates the updated order status, shipping method and tracking information back to ChannelSale.

### **First Things First**

In order to connect your ChannelSale account to ShipWorks, you will need to have a couple of things ready:

- ShipWorks installed
- Logged into ShipWorks as an administrator
- Your ChannelSale username and password

#### **The Process**

1. In ShipWorks, click on the Manage tab and then click on the Stores button.





2. On the **Manage Stores** screen, click on the **Add Store** button.

lanage Stores	111 - No. 1 Ball	1.0	The sectors.	21.0	-	×
Store Name	Store Type	Last Download		Edit	Edit Rename Delete	
				Add	Add Store	<u>F</u>
						llose

2. Select **ChannelSale** from the drop-down menu and click **Next**.



3. Enter the **username** and **password** for your ChannelSale store.



ShipWo	ShipWorks Setup				
Sto	Store Setup         Enter the following information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Control of the store information about your online store.         Image: Contro of the store informa				
Enter	Enter the administrator username and password you use to login to ChannelSale:				
	Username:	yourusername			
	Password:	•••••			
For help adding your ChannelSale store, <u>click here</u>					

- 4. Once this information is entered, click **Next**.
- 5. On the Store Information screen, enter your store name and address. Then click Next.

S	ShipWorks Setup			
	Store Information Enter the name and physical address of your online store.			
	Name			
	Store name:	ChannelSale		
		(This is just how your store will display in ShipWorks)		
	Address			
	Company:	Widget Me This		
	Street:	12345 Someplace St.		
	City:	Los Angeles		
	State \Prov:	California 👻		
	Postal Code:	90046		
	Country:	United States 🔹		

6. On the **Contact Information** screen, enter your contact information. Then, click **Next**.

**Note**: This in formation is not required.



S	ShipWorks Setup Contact Information Enter the contact information for your store.			
	Contact Information			
		Website:	www.channelsale.com	
		Email:	email@noemail.com	
		Phone:	800-555-5555	

7. You now have the option to define which orders are downloaded into ShipWorks during the initial download by clicking on the blue Edit link. You can select to download orders beginning with a specific order number or you can select to download all of your orders into ShipWorks.

$\bigcirc$	Sł	ShipWorks will download orders starting from			ting from:
		Order #	0		
		O Download all of my orders.			

8. You also have the option of selecting whether or not ShipWorks uploads the tracking information back to ChannelSale when an orders is shipped (default setting) and / or to set the online status of an order to a specific online status.

9	When a shipment is processed:		
	Upload the shipment tracking number		
	Set the online order status to:	· · · · · · · · · · · · · · · · · · ·	
	Comment:	{//ServiceUsed} - {//TrackingNumber}	

9. Click **Next** and then click **Close**. Your ChannelSale orders will begin to download automatically.

#### Still Need Help?

Please feel free to <u>reach out to one of our awesome Customer Care representatives in St. Louis</u>. We are happy to assist you.

