

# <u>Reference Guide</u>

Adding a Volusion Store



# **Adding a Volusion Store**

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## Background

ShipWorks connects directly to your Volusion account. With one click, or on an automated schedule, your orders are downloaded from Volusion. As soon as you process a shipment, ShipWorks communicates the updated order status, shipping method and tracking information back to Volusion.

## **First Things First**

To add a Volusion-based store to ShipWorks, you must have a few things from Volusion. If you need help obtaining any of your information, you will be able to get the information you need from Volusion.

- » a <u>Volusion Pro or Premium</u> account plan
- your Store URL, your login email and password
- » access to your Volusion store's admin panel
- » an encrypted password in order for ShipWorks to retrieve orders from your Volusion store.

Before you add a Volusion store in ShipWorks, you have to do two things: retrieve your encrypted password and enable the "Generic Orders" API from your Volusion admin panel.

#### **The Process**

#### **Retrieve Your Encrypted Password from Volusion**

Please note that, depending upon the version of Volusion you are running, the screenshots in this article may be different than what you see in your Volusion admin panel. However, the basic steps will remain the same.

- 1. Log into your Volusion store's admin panel.
- 2. Once you are logged in, click on the **Inventory** menu at the top of the page. Then, click on **Import / Export.**



Vvolusion" 🔤 🦇						
Dashboard	Orders	Customers	Inventory	Marketing	Desig	
			Categories			
Dashboard		Products				
This will be your dashboard. We're displaying sa		Options				
			Import/Expo	orth		
Welcome!		Vendors				
Here are some	quick steps	to get you started	Purchase Or	ders		
-			Receiving			

3. Now, click on the **Volusion API** link.

Import / Export



4. On the **Volusion API** page, click on the **Get Help** link. In our version of Volusion it is located at the top, right of the page. Then, click on **Get Help with this Page**.

Get Help TH V	Ø
Visit Our Support Site	
Get help with this page	

5. A new window will open. Under **Documentation**, find the link for **Volusion API Integration Help**. Click on this link.





#### Documentation

On this page, you will find various API tools. For more information, see our knowledge base.

For more information regarding importing and exporting data using the Volusion API, including information for advanced XML integration, please visit the following link: Volusion API Integration

6. The Volusion API Integration Help page will open. Click on the text 'URL with Query String and General Information for Importing and Exporting' to expand this help section.



7. You can locate your encrypted password on this screen. The encrypted password begins after **EncryptedPassword=** and ends at **&API\_Name**. See screenshot below for an example. You may need to copy this encrypted password and paste it into ShipWorks in a few moments.

Volusion API Integration Help



#### **Enable Generic Store API in Volusion**

- 1. Log on to the admin area of your Volusion store (see step 1 above).
- 2. Select the **Inventory tab > Import/Export link** (Example 1.2).
- 3. In the Other Import/Export Features section, click the Volusion API link.
- 4. Enable the Generic Orders API.



#### Adding Volusion to ShipWorks

1. Open the ShipWorks application and log in as a user with administrator rights. Click on the **Manage** tab, then the **Stores** button. Then, click **Add Store**.





2. From the What platform do you sell on? drop-down menu, select Volusion. Then, click Next.



3. Verify that **Configuration** is set to **Automatic**. Then, enter the following information:



- **Store URL:** The website address of your Volusion store.
- **Dogin Email:** The email address that you use to log into your Volusion admin panel.
- **Password:** Your Volusion administrator password.

tore Setup Enter the foll	owing information about your online store.
Chara Link	n account information (requires a Gold plan or higher):
Store on:	nttp://www.yourstore.com
cogin cindin	yourchangemancom
nfiguration	
Automatic (R	(ecommended)
To allow obtain	whether the explored Really and Real and a second star the weather with the basis of the explored star to be
To allow Ship password for	Works to automatically configure communication with Volusion, the administrator the Login Email entered above is required.
To allow Ship' password for Passwo	Works to automatically configure communication with Volusion, the administrator the Login Email entered above is required.
To allow Ship' password for Passwo Click Next to	Works to automatically configure communication with Volusion, the administrator the Login Email entered above is required. ord: otat the autoconfiguration process. This may take a while.
To allow Ship password for Passwo Click Next to	Works to automatically configure communication with Volusion, the administrator the Login Email entered above is required. ord: o start the autoconfiguration process. This may take a while.
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To allow Ship password for Passwo Click Next to	Works to automatically configure communication with Volusion, the administrator the Login Email entered above is required. ord: ••••••••••••••••••••••••••••••••••••

4. Click **Next**. ShipWorks will attempt to automatically connect to your Volusion store. If successful, continue to step 5 below. If you encounter an error, please try the following:

a. Click the **Configuration** drop-down menu and select **Manual** (instead of Automatic).

b. Copy and paste the **Volusion Encrypted Password** (retrieved by following the steps in the **Retrieve Your Encrypted Password from Volusion** section) into the indicated field.

c. Click **Next**.



ipWorks Setup	2	×
Store Setup		
Enter the foll	owing information about your online store.	
Enter your Volusio	n account information (requires a Gold plan or higher):	
Store Url:	http://www.yourstore.com	
Login Email:	youremail@email.com	
Configuration		
Manual		
password. F	uration requires your encrypted password, which is not the same as your login or help finding your encrypted password <u>dick here.</u>	
Volusion Encr	/pted Password:	
E97TG4T5D	 )F546321B5F4DF2SDF31SD216V8C7VB32FG1SD3S2DF7654V3DS21F	
		_
Next >	Cancel	
	<b>—</b>	

5. Select the **Volusion Time Zone** of your store, and then select which order statuses will be retrieved by ShipWorks during downloads. Click **Next**.

ShipWorks Setup
Store Setup           Enter the following information about your online store.
Volusion Time Zone
To accurately download orders and display order dates, ShipWorks needs to know the timezone that your Volusion store is configured to use:
(UTC-06:00) Central Time (US & Canada)
This setting can be found in the Regional Settings of your Volusion Admin Area.
Download Order Statuses
ShipWorks downloads Volusion orders by their order status. Select all of the order statuses you want ShipWorks to download each time.
This selection can be changed at any time.
Vex     A       Processing     E       Payment Declined     A       Awaiting Payment     E
V Ready to Ship Pending Shipment
<back next=""> Cancel</back>



6. Enter the requested information on the next few screens, clicking **Next** to proceed through the store wizard.



7. Review the text on the confirmation page, then click **Finish**.



pWorks Setup	
Setup Complete	
ShipWorks is ready to connect to your store.	
ShipWorks is ready!	
Wondering what's next?	
Download Orders	
ShipWorks will immediately start to download your orders, and will automatically check for more every 15 minutes.	
To force a download just click the 'Download' button: 😍	
Print Shipping Labels	
When you're ready to ship, select an order and click the "Ship Orders" button: 🍯	
Get Educated	
Manuals can be boring, but our Getting Started Guide is worth it.	
Finish N	

## **Still Need Help?**

Please feel free to <u>reach out to one of our awesome Customer Care representatives in St. Louis</u>. We are happy to assist you.

